IN THE UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

LEXINGTON INSURANCE COMPANY, : CIVIL ACTION

Plaintiff,

v. : NO. 02-CV-4435

DAVID FORREST AND T. BEAUCLERC ROGERS IV,

.

Defendants.

SUBSTITUTION OF AFFIDAVIT

Kindly substitute the attached original Affidavit of David Forrest as Exhibit "B" to Defendant Forrest's Reply Memorandum in Further Support of His Motion to Dismiss Plaintiff's Complaint or, Alternatively, Stay the Instant Proceedings Pending Conclusion of Parallel Proceedings in England that was filed on February 12, 2003 for the unnotarized copy currently appended thereto.

DUANE MORRIS LLP

By:

Edward M. Dunham, Jr., Esquire Pa. I.D. Nos. 21550 One Liberty Place Philadelphia, PA 19103-7396 215.979.1148

Attorney for Defendant DAVID FORREST

Dated: February 24, 2003

CERTIFICATE OF SERVICE

I hereby certify that on this date I caused a true and correct copy of the foregoing Substitution of Affidavit to be served by U.S. First Class Mail or international mail upon the following:

> Jeffrey R. Lerman, Esquire Glenn F. Rosenblum, Esquire Montgomery, McCracken, Walker & Rhoads, LLP 123 South Broad Street Philadelphia, Pennsylvania 19109 and Edward P. Krugman, Esquire Cahill, Gordon & Reindel 80 Pine Street New York, New York 10005

Counsel for Plaintiff

James J. Rohn, Esquire Nicholas M. Centrella, Esquire Kevin Dooley Kent, Esquire Conrad O'Brien Gellman & Rohn PC 1515 Market Street, 16th floor Philadelphia, PA 19102

Counsel for Defendant T. Beauclerc Rogers IV

Dated: February 24, 2003	
	Shannon Hampton Sutherland

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